## Form G

## **Invitation for Resolution Plans**

(Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

## FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF ORCHID PHARMA LTD.

#	Particulars	
1	NAME OF CORPORATE DEBTOR	Orchid Pharma Ltd.
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	1st July, 1992
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registered under Companies Act 1956, Registrar of Companies (ROC) - Chennai, Ministry of Corporate Affairs
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L24222TN1992PLC0229944
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	"Orchid Towers", 313, Valluvar Kottam High Road, Nungambakkam, Chennai, TN - 600034, India
6	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	17/08/2017 (As per Order of NCLT dated 17/08/2017 in Company petition No. CP/540/(IB)/CB/2017 (Order Received on 24/08/2017)
7	ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS	14/05/2018 (270 days from the Insolvency Commencement date)
8	DATE OF ISSUE OF INFORMATION MEMORANDUM	02-01-2018
9	MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
10	DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS	09-02-2018
11	MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS	CD website notification dated 09-02-2018. (website: <a href="www.orchidpharma.com">www.orchidpharma.com</a> ) (Expression of Interest was invited for submission of Resolution Plan - Newspaper Advertisement in Economic Times dtd. 16 <sup>th</sup> Nov, 2017)
12	DATE OF ISSUE OF EVALUATION MATRIX	14-02-2018
13	MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS	Electronic
14	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	10-04-2018 (1800 Hours IST)
15	MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT	Sealed Envelope by Post/by hand to RP at the Correspondence Address.
16	NAME, ADDRESS AND EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Sripatham Venkatasubramanian Ramkumar, Ernst & Young LLP, The Oval Office, 18, iLabs Centre, Madhapur, Hyderabad, Telangana, 500081 Email id: ramkumar.sv@in.ey.com
17	ADDRESS AND EMAIL, IF ANY, OTHER THAN GIVEN AT SL. NO. 16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Ernst & Young LLP, The Oval Office, 18, iLabs Centre, Madhapur, Hyderabad, Telangana, 500081 Email id: ip.orchid@in.ey.com
18	REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD	IBBI/IPA-001/IP-P00015/2016-2017/10039

(Sd/-)

Mr. Sripatham Venkatasubramanian Ramkumar Resolution Professional

For Orchid Pharma Ltd.

Date and Place: 27<sup>th</sup> March, 2018, Chennai